



Review Requests and Budget Modification Reviews

Division of Disability & Rehabilitative Services

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Review Requests

A consumer or support team may feel that the POC/CCB amount is not enough support the health and welfare of the individual. The support team should contact the IPMG Case Manager to request a review by the OASIS Review Committee (ORC). The IPMG case manager will complete the OASIS Review Request (ORR) in the INSITE system.

Review Requests

(continued)

- The ORC is assigned to review
 - inputs used to build the allocation,
 - other collateral information provided by the consumer's support team
- This ORC will report its findings and recommend actions, if any, which may result in an adjusted allocation amount
- The committee and the process have been created so that consumers and support teams have the opportunity to review their situation with DDRS prior to filing a formal appeal

Events to Request a Review

- Life Changing Events
 - Death, institutionalization or long-term incapacitation of a primary caregiver
 - Primary Caregiver is age 80 or older
 - Transition from Crisis Management Services and unable to return to original setting
 - A young adult who is currently on the waiver and is terminating their secondary education
- Needs have changed since completion of the assessment and individual is unable to purchase services to meet current needs
- ICAP assessments did not accurately reflect the individual's current situation/ability
- Other events not captured above

Requesting a Review

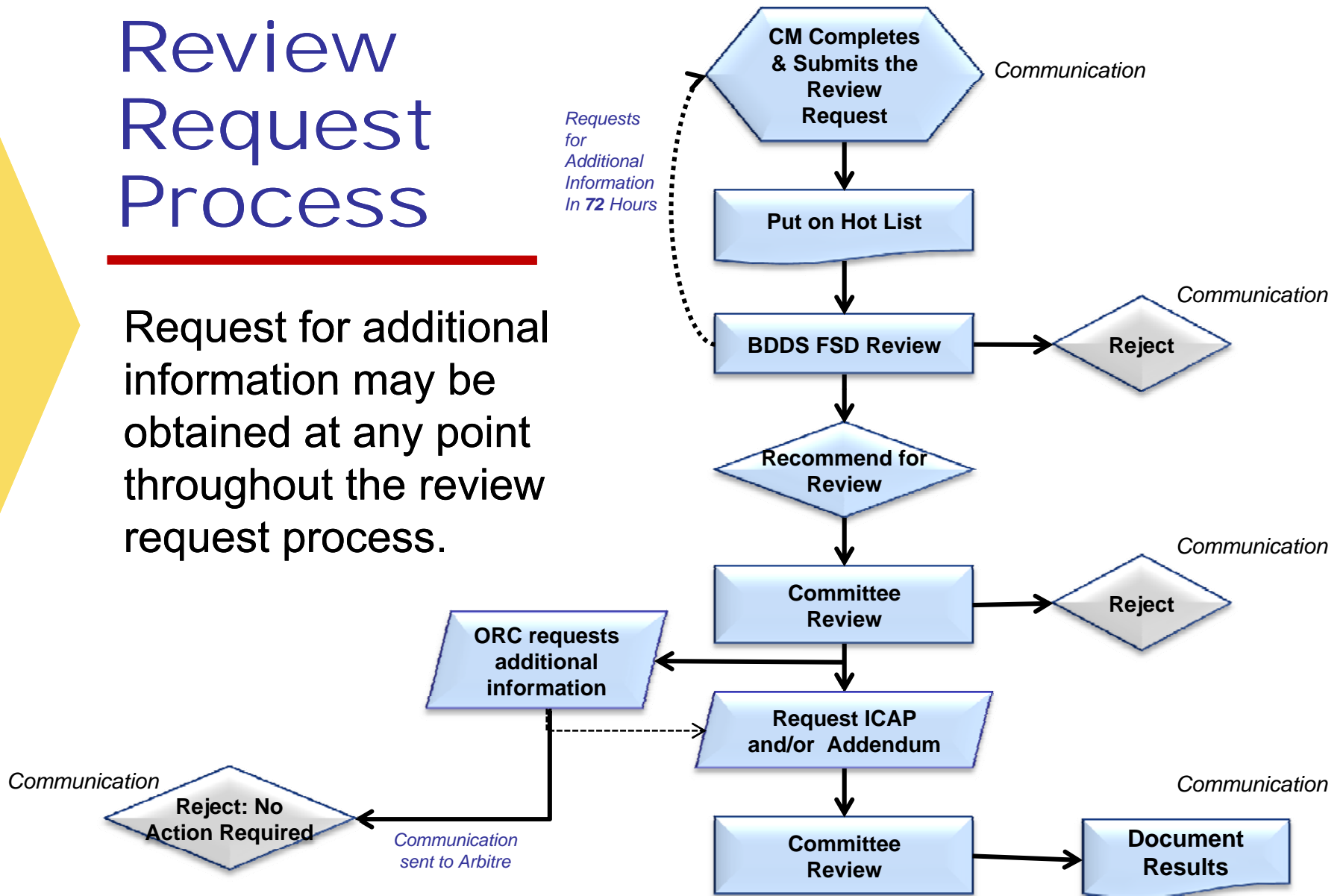
- Review requests should originate from consumer, parent or guardian, or any member of their support team
- Review requests must be completed by the IPMG Case Manager using the INSITE system (or the Word document until the system is ready)

ORC Members

- BDDS Director of Client Services
- BDDS Field Services Director(s)
- DDRS Case Management Liaison
- BDDS Waiver Unit Supervisor
- OMPP Representative
- BQIS Representative
- BDDS Ombudsman

Review Request Process

Request for additional information may be obtained at any point throughout the review request process.



Purpose of the BMR Process

- Additional funds from an approved **Budget Modification Review (BMR)** are meant as a supplement to meet the immediate needs of the consumer
- Each initial event may be approved for up to ninety (90) days
- If short term support is still required, additional BMR's may be submitted each month, not to exceed 180 days from the initial event

Requesting a BMR

- **Budget Modification Review (BMR)** requests are available for Qualifying and Life Changing Events
- During the course of the waiver plan year, a consumer may experience circumstances where the support team may need to seek a BMR
- The support team should contact the IPMG case manager to request a BMR
- The IPMG case manager will complete the BMR within the INSITE system
- A BMR is available for the unanticipated, short-term situations listed on the next slide

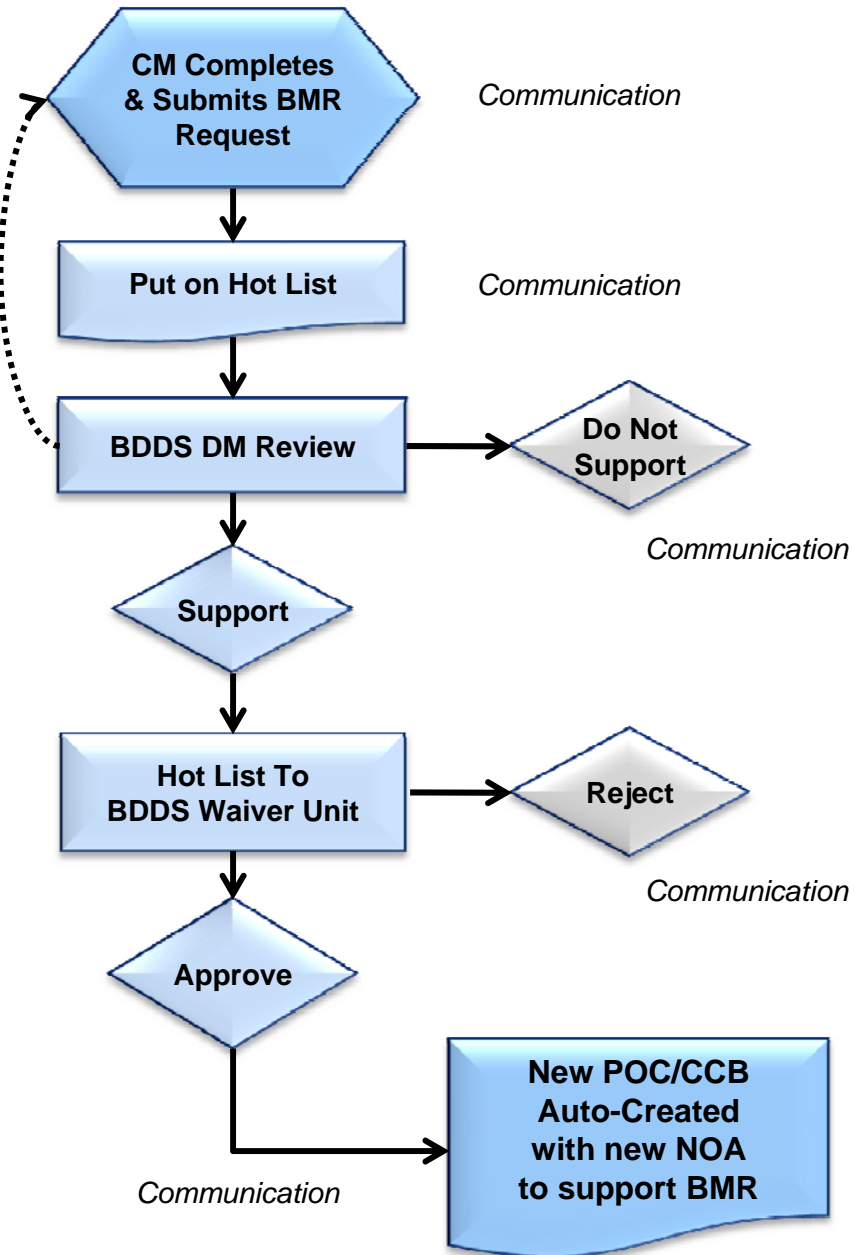
Events to Request a BMR

- Life Changing Events:
 - Death, institutionalization or long-term incapacitation of a primary caregiver
 - Primary Caregiver is age 80 or older
 - Transition from Crisis Management Services and unable to return to original setting
 - A young adult who is currently on the waiver and is terminating their secondary education
- Loss of housemate
- State intervention for behavioral needs
- State intervention for health or medical needs
- State intervention for substantiated abuse, neglect, or exploitation

Budget Modification Review Process

Request for additional information may be obtained at any point throughout the BMR process.

Requests for Additional Information In 72 Hours



Contact Information

If you have questions or concerns about OASIS or waiver services, please contact us:

Questions about the OASIS initiative:

OASIS-ICAP Help Lines: (317) 234-5222 or 1-888-527-0008

Email: OASIS-ICAPHelp@fssa.in.gov

Website: www.ddrs.IN.gov

Questions about your Plan of Care/Cost Comparison Budget, contact your case manager or the IPMG Help Line:

IPMG Toll Free Phone: 1-866-672-4764, extension 261

Website: www.gotoipmg.com

DDRS Mailing address: MS-26: DDRS/OASIS ICAP-Help
402 W. Washington St., W451
Indianapolis, IN 46204